

Name of warrant: VNM.KIS.M.CA.T.12
Issuer: KIS Viet Nam Securities Corporation
Subject: Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VNM.KIS.M.CA.T.12
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 9 months
Expiration date: September 21, 2022
Conversion ratio: 16:1
Exercise price (exercise index): 89,988 VND
Value of collateral: 2,400,000,000 VND

Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: December 21, 2021
End date of distribution: December 22, 2021
Time of subscription: from 15:00, December 21, 2021 to 11:00, December 22, 2021
Payment date for warrant purchase: December 22, 2021
End date of warrant transfer: December 22, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200		0	0	0	0		0.00000%
- Local investors	1,200		0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	1,200		0	0	0	0		0.00000%
- Local investors	1,200		0	0	0	0		0.00000%
- Foreign investors								
Total	1,200	3,000,000	0	0	0	0	3,000,000	0.00000%

III. Summary of results

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND